## Digital Cookie Mobile App

## Processing Credit Cards at Booth Sales

In order for you to log into the Digital Cookie Mobile App, you will first need to have a valid login with Digital Cookie. Once you have confirmed your login with the Digital Cookie site, setup your troop site, and downloaded the mobile app, you can then process credit cards at booth sales.

First, you will need to log into the Digital Cookie desktop site to setup your troop site, which then creates a "troop girl" you can use to take troop-level cookie orders at booth sales. Once you are logged in with the "Site Lead" role, on the dashboard there is a box titled, "My Cookie Site: Set up your site", where you can click on a link, or you can go directly to the Site Setup from the green navigation bar:



Customers

Orders

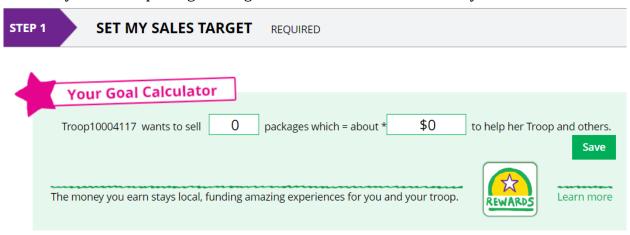
My Cookies

There are three steps to setting up your site: 1) Sales Target, 2) My Cookie Story, and 3) Published.

Site Setup

Step 1 will have you enter a package sales goal in the left field that currently shows a '0':

Learning



Once a number is entered, be sure to click the green "Save" button to move on to the next step.



Home

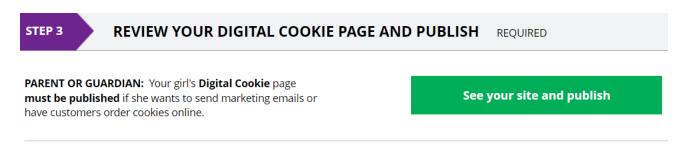
Badges

Step 2 will have you Write a Cookie Story to tell customers what you plan to do with your troop's funds and what you expect to learn from selling:

STEP 2 WRITE MY COOKIE STORY REQUIRED	
Tell your customers what you and your troop plan to do with the money you earn from selling cookies.	Tell your customers what you learn from selling cookies.
Type your troop plans here	Type what you learn here
Required	Required

At this point, you can just enter a letter, as it is required to put something in each of the boxes. A "Save" button will appear once information has been entered. Be sure to click this to move on to Step 3.

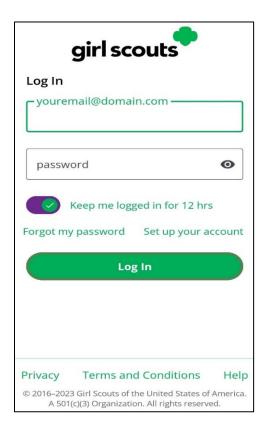
Step 3 will let you preview your site and then move to the publishing phase, which essentially creates the "troop girl" used when logging into the Digital Cookie mobile app:



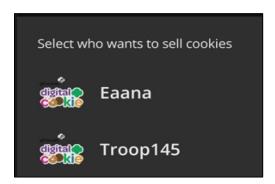
Click the green "See your site and publish" button to preview the site to make sure it looks good, and then at the top of the page, click the green "APPROVE AND PUBLISH" button to complete the process.



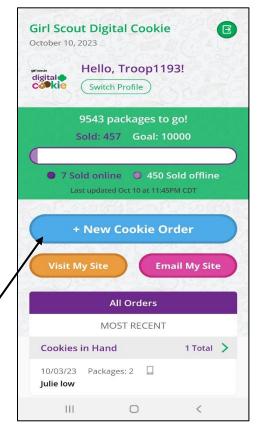
To get started, open the Digital Cookie Mobile App and enter the email address and password associated with your account:



Once you have logged in, you may be prompted to select a user (if you have multiple troops and/or Girl Scouts associated with your account):



Select the Troop user to be able to take booth credit card payments at the troop level and you will be on the app's dashboard:

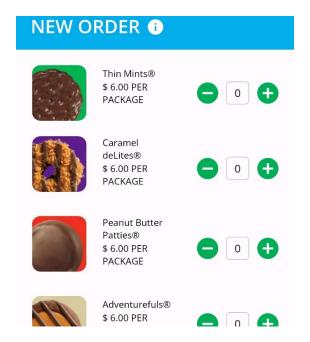


Individual Girl Scouts will also have the option to take orders, but it will be done at their level and attributed to that individual Girl Scout.

Also, there may be additional steps for the order to be processed successfully.

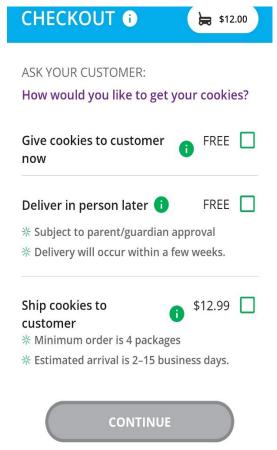
Click the <u>"+ New Cookie Order" button</u> to start the process of taking the order and processing a credit card payment at a booth.

Enter the order details on the next page:





Once you have entered the quantities for each cookie type, you can then move onto the delivery types page:

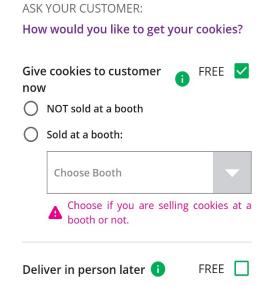


On this page, there are three types of delivery options:

- **Give cookies to customer now** this would be the option to use for the booth sale, however, it is dependent on two things to be available to select: 1) the Troop must have inventory in Smart Cookies from a Planned Order and 2) it must be the day of the booth sale
- **Deliver in person later** this is your typical girl-delivery order that implies you do not have the physical inventory on-hand to deliver now
- **Ship cookies to customer** this is your typical direct ship order that implies the customer would like them delivered directly to their address with a shipping fee included

Since we are only concerned with the booth process, our focus will be on the first option: "Give cookies to customer now". Make note of the two requirements for this choice to be available.

Tap the checkbox next to "Give cookies to customer now" to show more options:



If it is a donation-only order, selecting this option will default to "NOT sold at a booth" and you would then continue on with processing the order, otherwise, if standard varieties are included, you can attribute the order to a booth.

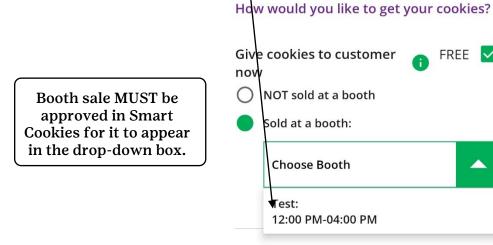
By selecting "NOT sold at a booth", this would not be attributed to the booth when processing the payment and therefore not show in any reports related to booth credit card payments. The order can still be processed, and additional information may be required to complete.

By selecting "Sold at a booth", that would then activate the drop-down box and the approved booth(s) in Smart Cookies for that day will appear:

ASK YOUR CUSTOMER:

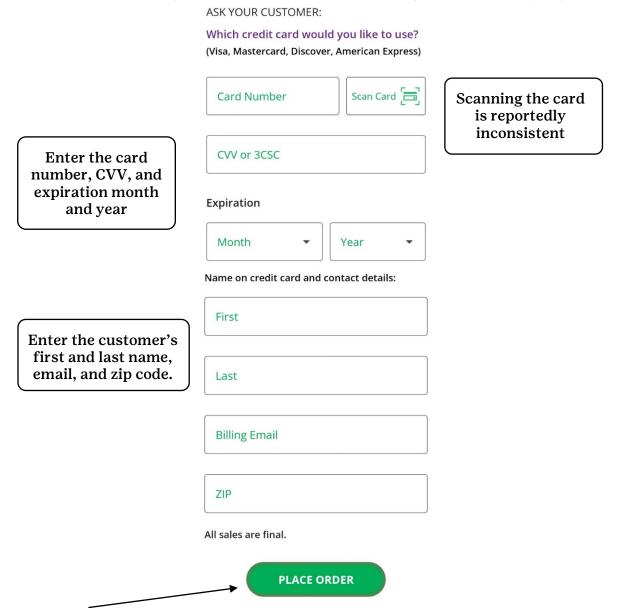
Deliver in person later 🕕

FREE





Once the booth sale is selected, you can then continue on to the payment processing page:



Click the <u>"Place Order" button</u> to complete the order and process the credit card payment. The app will confirm you have handed over the cookies and you can confirm being done with the order.

## Next steps:

- View the Booth Credit Card Transactions (in Smart Cookies) associated with the booth sale:
  - Under Booth -> View Booth Credit Card Payments page will have a list of all credit card transactions time-stamped for the appropriate booth
  - Under Reports -> Current, run the "Booth Sales Credit Card Transactions Export" report
    in Excel that will allow you to view booth credit card payments and sort by date for the
    appropriate booth
- Transfer Packages to Girl Scouts who sold at the booth sale (Troop to Girl Transfers or using the Smart Booth Divider)
- For any donations received, put in a Virtual Cookie Share order to credit the Girl Scouts
  - o If donating locally, you can put aside physical packages and handle them yourself

